

Leaving a Gift in your Will

Frequently Asked Questions

We know how important the decision to leave a Gift in your Will can be. So we've answered a few questions you may have about leaving a Gift in your Will.

Don't forget that you can also download or request our Guide, which has more information on leaving a Gift in your Will.

1. How do I leave a Gift to Treloar's?

Visit a solicitor and have your Will written or if you already have a Will, you can add a codicil (a short statement) that mentions the type of Gift you would like to towards Treloar's, include our full name (Treloar Trust) and charity number (1092857).

2. What type of Gift can I leave?

There are different types of gifts you can leave. to help you make the right decision, we recommend you speak to a legal advisor when choosing which type of gift to leave.

A cash (pecuniary) gift

This is when you leave a specified sum of money.

A share of your estate (residuary) gift

After funeral expenses, any debts and other gifts have been paid, you can set aside a percentage of all you own.

A postponed (reversionary) gift

You can leave a gift to someone for a period of time, the gift can then go to another named beneficiary.

3. What are the benefits to me leaving a Gift in my Will?

As well as helping us, leaving a Gift in your Will can also have financial benefits for your friends and family. If you leave a gift to a charity in your Will, it's value will be deducted from your estate before inheritance tax is worked out. In some cases leaving a gift may help bring the total value of your estate below the taxable threshold.