

## **Leaving a Gift in your Will**

### **Frequently Asked Questions**

We know how important the decision to leave a Gift in your Will can be. So we've answered a few questions you may have about leaving a Gift in your Will.

#### **1. How do I leave a Gift to Treloar's?**

Visit a solicitor and have your Will written or if you already have a Will, you can add a codicil (a short statement) that mentions the type of Gift you would like to towards Treloar's, include our full name (Treloar Trust) and charity number (1092857).

#### **2. What type of Gift can I leave?**

There are different types of gifts you can leave. To help you make the right decision, we recommend you speak to a legal advisor when choosing which type of gift to leave.

**A cash (pecuniary) gift:** This is when you leave a specified sum of money.

**A share of your estate (residuary) gift:** After funeral expenses, any debts and other gifts have been paid, you can set aside a percentage of all you own.

**A postponed (reversionary) gift:** You can leave a gift to someone for a period of time, the gift can then go to another named beneficiary.

#### **3. What are the benefits to me leaving a Gift in my Will?**

As well as helping us, leaving a Gift in your Will can also have financial benefits for your friends and family. If you leave a gift to a charity in your Will, it's value will be deducted from your estate before inheritance tax is worked out. In some cases leaving a gift may help bring the total value of your estate below the taxable threshold.



01420 547400 | [info@treloar.org.uk](mailto:info@treloar.org.uk) | [treloar.org.uk](https://treloar.org.uk)

**Treloar's** Powell Drive, Holybourne, Alton, Hampshire, GU34 4GL

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