

Leaving a Gift in your Will

Frequently Asked Questions

We know how important the decision to leave a Gift in your Will can be so we have answered a few questions you may have about leaving a Gift in your Will.

How do I leave a Gift to Treloar's?

Visit a solicitor and have your Will written or if you already have a Will, you can add a codicil (a short statement) that mentions the type of Gift you would like to give towards Treloar's, include our full name (**Treloar Trust**) and charity number (**1092857**)

What type of Gift can I leave?

There are different types of gifts you can leave. To help you make the right decision, we recommend you speak to a legal advisor when choosing which type of gift to leave:

A cash (pecuniary) gift: This is when you leave a specified sum of money.

A share of your estate (residuary) gift: After funeral expenses, any debts and other gifts have been paid, you can set aside a percentage of all you own.

A postponed (reversionary) gift: You can leave a gift to someone for a period of time, the gift can then go to another named beneficiary.

What are the benefits to me leaving a Gift in my Will?

Your gift will enable students to lead more independent lives by providing specialised equipment, staff and resources.

Leaving a Gift in your Will can also have financial benefits for your friends and family. If you leave a gift to a charity in your Will, it's value will be deducted from your estate before inheritance tax is worked out. In some cases, leaving a gift may help bring the total value of your estate below the taxable threshold.